

# Enterprise InfoPath Modernization

Discovery and Pilot Program

Are you managing hundreds to thousands of InfoPath solutions within your enterprise?

With the upcoming retirement of InfoPath in 2026, it's critical to start planning your transition to modern solutions like Microsoft Power Apps now. Our Enterprise InfoPath Modernization: Discovery and Pilot Program service is specifically tailored to meet the needs of large organizations, ensuring a seamless and efficient migration to Power Apps.



# TAILORED FOR LARGE ENTERPRISES

Our approach is designed to handle the complexity and scale of large organizations with extensive InfoPath deployments.



## COMPREHENSIVE ANALYSIS

We conduct an in-depth analysis of your current InfoPath solutions, identifying and categorizing each form and workflow.



# STRATEGIC PILOT MIGRATION

We execute a pilot migration to ensure a smooth transition, minimizing disruption to your business processes.

Contact us today to schedule a complimentary discovery session with one of our Solutions Architects.

# Enterprise InfoPath Modernization



### **Our Process**

#### **ANALYSIS**

- Use Modernization Scanner data to create data source.
- Establish relationships between asset data.
- Create a complete list of assets with recent modification dates
- Filter out abandoned assets to focus on relevant assets.

#### **SURVEY**

- Identify Site Admins and their respective sites to target for communications.
- Develop & distribute survey to understand asset usage.
- Use survey results to define the Second Cut and apply criteria with leadership.

#### INTERVIEW

- Define the information needed for each site and the assets contained within them.
- Create a script for site owner interviews, schedule, and conduct interviews.
- Aggregate results and review with leadership to refine.

#### **SIZING**

- Develop complexity values to calculate scores for each site and its contained assets.
- Use aggregate scores to determine a T-Shirt size.
- Provide decision-makers with information to determine modernization scope and prioritize decisions.

#### **EDUCATE & PILOT**

- Based on results from analysis, available budget, and prioritization, sites are chosen for pilot migrations.
- Execute selected pilots, review lessons learned, and update plans accordingly.
- Conduct learning sessions and implement support systems.

#### **PROPOSE**

- Deliver final proposal for successful transition to Power Apps.
- Provide detailed project budget.
- Create a comprehensive migration plan.

## Why Partner with Compass365?

Compass365 is trusted by global enterprises for consistently delivering excellence in every project. Our team of experts ensures a seamless transition to Power Apps by utilizing industry-leading best practices and maintaining active engagement with stakeholders throughout the entire process. We provide comprehensive support, from initial assessment to post-migration optimization, ensuring that your organization experiences minimal disruption and maximum benefits.

Partner with us to modernize your workflows, boost efficiency, and fully leverage the capabilities of Power Apps. Our commitment to excellence means we don't just meet expectations—we exceed them, providing you with innovative solutions tailored to your specific needs.

Ready to get started? Contact us to learn how our Enterprise InfoPath Modernization: Discovery and Pilot Program can transform your business.